

MTN SOUTH AFRICA - RESTATEMENT OF SUBSCRIBER NUMBERS AND ARPU

**Subscribers**

	Dec '05	Mar '06	Jun '06	Sep '06	Dec '06	Mar '07	Jun '07	Sep '07
<b>Reported</b>								
<b>TOTAL</b>	10,235,000	10,199,000	10,436,000	11,161,000	12,483,000	13,030,000	13,412,000	13,882,000
Pre-paid	8,581,000	8,442,000	8,567,000	9,189,000	10,351,000	10,592,000	11,057,000	11,531,000
Post-paid	1,654,000	1,757,000	1,869,000	1,972,000	2,132,000	2,438,000	2,355,000	2,351,000
<b>Restated</b>								
<b>TOTAL</b>	10,380,000	10,346,000	10,593,000	11,326,000	12,655,000	13,212,000	13,601,000	14,076,000
Pre-paid	8,596,000	8,457,000	8,583,000	9,205,000	10,368,000	10,606,000	11,075,000	11,549,000
Post-paid	1,784,000	1,889,000	2,010,000	2,122,000	2,288,000	2,605,000	2,526,000	2,527,000

**ARPU**

All YTD

(9months)

<b>BLENDED</b>	Dec '05	Mar '06	Jun '06	Sep '06	Dec '06	Mar '07	Jun '07	Sep '07
<b>Reported</b>	R 169	R 155	R 159	R 162	R 164	R 148	R 149	NA
<b>Restated</b>	R 163	R 150	R 154	R 157	R 159	R 143	R 144	R 146

<b>PRE-PAID</b>	Dec '05	Mar '06	Jun '06	Sep '06	Dec '06	Mar '07	Jun '07	Sep '07
<b>Reported</b>	R 93	R 87	R 90	R 94	R 94	R 87	R 87	NA
<b>Restated</b>	R 92	R 86	R 89	R 92	R 95	R 85	R 87	R 89

<b>POST-PAID</b>	Dec '05	Mar '06	Jun '06	Sep '06	Dec '06	Mar '07	Jun '07	Sep '07
<b>Reported</b>	R 541	R 496	R 494	R 489	R 487	R 445	R 435	NA
<b>Restated</b>	R 488	R 448	R 446	R 443	R 441	R 389	R 383	R 393

The main adjustments are:

- \* The addition of community service sims in pre-paid
- \* The addition of application providers in post-paid
- \* The inclusion of sundry revenues of wholly owned service providers into post-paid ARPU. Sundry revenue includes CLI and itemised billing.
- \* The deduction of trade discounts offered by wholly owned service providers into post-paid ARPU.

The ARPU now aligns with the consolidated revenue for MTN's South African operations which remains unchanged.